

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Arnold Transportation Services, Inc.

2. All other names debtor used in the last 8 years N/A
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 23 - 1582737

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>3375 High Prairie Road</u> Number Street		_____ Number Street
<u>Grand Prairie</u> <u>Texas</u> <u>75050</u> City State ZIP Code		_____ P.O. Box
<u>USA</u> County		_____ City State ZIP Code
		Location of principal assets, if different from principal place of business
		_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) https://arnoldtrans.com/

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*4 4 1 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

Debtor

Arnold Transportation Services, Inc.

Name

Case number (if known)

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☐ No

☒ Yes. District Delaware When 04/01/2024 Case number 24-10639 (CTG)
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See Attachment 1 Relationship Affiliates

District Delaware When 04/01/2024

Case number, if known See Attachment 1
MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor’s estimation of available funds

Check one:
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49
☐ 50-99
☒ 100-199
☐ 200-999

☐ 1,000-5,000
☐ 5,001-10,000
☐ 10,001-25,000

☐ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

15. Estimated assets

☐ \$0-\$50,000
☐ \$50,001-\$100,000
☐ \$100,001-\$500,000
☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

16. Estimated liabilities

☐ \$0-\$50,000
☐ \$50,001-\$100,000
☐ \$100,001-\$500,000
☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million
☒ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2024
MM / DD / YYYY

☐ /s/ Navraj Johal
Signature of authorized representative of debtor

Navraj Johal
Printed name

Title Sole Director

Debtor Arnold Transportation Services, Inc.
Name

Case number (if known) _____

18. Signature of attorney

☐ /s/ Derek C. Abbott
Signature of attorney for debtor

Date 04/30/2024
MM / DD / YYYY

Derek C. Abbott

Printed name

Morris, Nichols, Arsht & Tunnell LLP

Firm name

1201 North Market Street, P.O. Box 1347

Number Street

Wilmington

City

DE

State

19899

ZIP Code

(302) 351-9357

Contact phone

DAbbott@morrisnichols.com

Email address

3376

Bar number

DE

State

ATTACHMENT 1 (PETITION ITEM 10)

LIST OF BANKRUPTCY CASES OF AFFILIATED ENTITIES

<u>Debtor Name</u>	<u>District</u>	<u>Chapter</u>	<u>Case No.</u>
Pride Group Holdings Inc.	Delaware	Chapter 15	24-10632 (CTG)
TPine Truck Rental, Inc.	Delaware	Chapter 15	24-10660 (CTG)
TPine Leasing Capital Corporation	Delaware	Chapter 15	24-10656 (CTG)
Pride Truck Sales Ltd.	Delaware	Chapter 15	24-10657 (CTG)
TPine Rental USA, Inc.	Delaware	Chapter 15	24-10658 (CTG)
Coastline Holdings, Corp.	Delaware	Chapter 15	24-10641 (CTG)
Pride Group Logistics Ltd.	Delaware	Chapter 15	24-10649 (CTG)
2043002 Ontario Inc.	Delaware	Chapter 15	24-10634 (CTG)
Pride Fleet Solutions Inc.	Delaware	Chapter 15	24-10648 (CTG)
Dixie Truck Parts Inc. (Canada)	Delaware	Chapter 15	24-10642 (CTG)
Dixie Truck Parts Inc. (US)	Delaware	Chapter 15	24-10643 (CTG)
TPine Financial Services Inc.,	Delaware	Chapter 15	24-10655 (CTG)
TPine Financial Services Corp.	Delaware	Chapter 15	24-10653 (CTG)
Pride Group Logistics USA, Co.	Delaware	Chapter 15	24-10652 (CTG)
Pride Fleet Solutions USA Inc.	Delaware	Chapter 15	24-10650 (CTG)
Pride Group Real Estate Holdings Inc.	Delaware	Chapter 15	24-10654 (CTG)
Pride Group EV Sales Ltd.	Delaware	Chapter 15	24-10651 (CTG)
Pride Group Logistics International Ltd.	Delaware	Chapter 15	24-10647 (CTG)
2692293 Ontario Ltd.	Delaware	Chapter 15	24-10637 (CTG)
1000089137 Ontario Inc.	Delaware	Chapter 15	24-10638 (CTG)
2554193 Ontario Inc.	Delaware	Chapter 15	24-10635 (CTG)
2554194 Ontario Inc.	Delaware	Chapter 15	24-10636 (CTG)
Arnold Transportation Services, Inc.	Delaware	Chapter 15	24-10639 (CTG)

Parker Transport Co.	Delaware	Chapter 15	24-10646 (CTG)
Parker Global Enterprises, Inc.	Delaware	Chapter 15	24-10645 (CTG)
DVP Holdings, Corp.	Delaware	Chapter 15	24-10644 (CTG)
102098416 Saskatchewan Ltd.	Delaware	Chapter 15	24-10771 (CTG)
11670 Interstate Holding, Corp.	Delaware	Chapter 15	24-10782 (CTG)
12944154 Canada Inc.	Delaware	Chapter 15	24-10777 (CTG)
131 Industrial Blvd Holding Corp.	Delaware	Chapter 15	24-10791 (CTG)
13184633 Canada Inc.	Delaware	Chapter 15	24-10780 (CTG)
13761983 Canada Inc.	Delaware	Chapter 15	24-10781 (CTG)
13th Street Pompano Beach FL Holding Corp.	Delaware	Chapter 15	24-10797 (CTG)
1450 Meyerside Holding Inc.	Delaware	Chapter 15	24-10787 (CTG)
162 Route Road Troy Holding Corp.	Delaware	Chapter 15	24-10792 (CTG)
177A Street Surrey Holding Inc.	Delaware	Chapter 15	24-10793 (CTG)
2029909 Ontario Inc.	Delaware	Chapter 15	24-10786 (CTG)
2076401 Ontario Inc.	Delaware	Chapter 15	24-10788 (CTG)
2108184 Alberta Ltd.	Delaware	Chapter 15	24-10789 (CTG)
2837229 Ontario Inc.	Delaware	Chapter 15	24-10774 (CTG)
2863283 Ontario Inc.	Delaware	Chapter 15	24-10776 (CTG)
3000 Pitfield Holding Inc.	Delaware	Chapter 15	24-10795 (CTG)
30530 Matsqui Abbotsford Holding Inc.	Delaware	Chapter 15	24-10784 (CTG)
401 South Meridian OKC Holding Corp.	Delaware	Chapter 15	24-10794 (CTG)
52 Street Edmonton Holding Inc.	Delaware	Chapter 15	24-10798 (CTG)
59th Ave Phoenix Holding Corp.	Delaware	Chapter 15	24-10799 (CTG)
68th Street Saskatoon Holding Inc.	Delaware	Chapter 15	24-10800 (CTG)
8201 Hwy 66 Tulsa Holding Corp.	Delaware	Chapter 15	24-10796 (CTG)
84 St SE Calgary Holdings Inc.	Delaware	Chapter 15	24-10801 (CTG)

87th Avenue Medley FL Holding Corp.	Delaware	Chapter 15	24-10790 (CTG)
933 Helena Holdings Inc.	Delaware	Chapter 15	24-10783 (CTG)
963 Sweetwater Holding Corp.	Delaware	Chapter 15	24-10785 (CTG)
Alexis Investments, LLC	Delaware	Chapter 15	24-10773 (CTG)
Bishop Road Holding Corp.	Delaware	Chapter 15	24-10775 (CTG)
Corrington Missouri Holding Corp.	Delaware	Chapter 15	24-10778 (CTG)
Crescentville Road Cincinnati Holding Corp.	Delaware	Chapter 15	24-10779 (CTG)
Di Miller Drive Bakersfield Holding Corp.	Delaware	Chapter 15	24-10765 (CTG)
East Brundage Lane Bakersfield Holding Corp.	Delaware	Chapter 15	24-10767 (CTG)
Eastgate Missouri Holding Corp.	Delaware	Chapter 15	24-10769 (CTG)
French Camp Holding Corp.	Delaware	Chapter 15	24-10770 (CTG)
Frontage Road Holding Corp.	Delaware	Chapter 15	24-10772 (CTG)
High Prairie Texas Holding Corp.	Delaware	Chapter 15	24-10758 (CTG)
Highway 46 McFarland Holding Corp.	Delaware	Chapter 15	24-10761 (CTG)
Loop 820 Fort Worth Holding Corp.	Delaware	Chapter 15	24-10763 (CTG)
Manheim Road Holding Corp.	Delaware	Chapter 15	24-10766 (CTG)
Oakmont Drive IN Holding Corp.	Delaware	Chapter 15	24-10768 (CTG)
Old National Highway Holding Corp.	Delaware	Chapter 15	24-10757 (CTG)
PGED Holding, Corp.	Delaware	Chapter 15	24-10759 (CTG)
Terminal Road Holding, Corp.	Delaware	Chapter 15	24-10760 (CTG)
Ternes Drive Holding Corp.	Delaware	Chapter 15	24-10762 (CTG)
Valley Boulevard Fontana Holding Corp.	Delaware	Chapter 15	24-10764 (CTG)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Arnold Transportation Services, Inc., *et al.*,¹

Debtors.

)
) Chapter 7
)
) Case No. 24-[____] (____)
)
)
)
)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors (collectively, the “Debtors”) respectfully represent as follows with respect to the Debtors’ corporate ownership:

1. 1000089137 Ontario Inc. owns one hundred percent (100.0%) of the equity interests in Debtor DVP Holdings Corp.

2. DVP Holdings Corp. owns one hundred percent (100.0%) of the equity interests in Debtor Parker Global Enterprises, Inc.

3. Parker Global Enterprises, Inc. owns one hundred percent (100.0%) of the equity interests in Debtors Arnold Transportation Services, Inc. and Parker Transport Co.

¹ The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are: Arnold Transportation Services, Inc. (2737); DVP Holdings, Corp. (8446); Parker Global Enterprises, Inc. (1227); and Parker Transport Co. (9903). The Debtors’ website can be accessed at <https://arnoldtrans.com/>. The Debtors’ service address for the purposes of these chapter 7 cases is 3375 High Prairie Road, Grand Prairie, Texas 75070.

**RESOLUTIONS OF THE SOLE DIRECTOR OF
DVP HOLDINGS, CORP., PARKER GLOBAL ENTERPRISES, INC., PARKER TRANSPORT
CO., AND ARNOLD TRANSPORTATION SERVICES, INC.**

(collectively, the "**Companies**" and each, a "**Company**")

WHEREAS:

- A. The Companies are part of the "Pride Group," an affiliated group of companies that operate in the trucking and logistics space throughout Canada and the United States of America, including the sale, leasing, service, repair, and supply of parts for trucks and trailers and related goods and services (the "**Business**");
- B. Following a review of various alternatives available to the Pride Group, and upon receiving the advice of its legal and financial advisors, the sole Director (the "**Sole Director**") of each Company previously determined that it would be in the best interests of the Company to commence:
 - (a) proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the proceedings thereunder, the "**CCAA Proceedings**"); and
 - (b) cases (collectively, the "**Chapter 15 Cases**") under chapter 15 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") seeking, among other things, the recognition of the CCAA Proceedings;
- C. On April 3, 2024 and April 17, 2024, the Bankruptcy Court entered orders granting certain provisional relief during the period between the petition date of the Chapter 15 Cases and recognition of the CCAA Proceedings at a recognition hearing before the Bankruptcy Court with respect to the Companies;
- D. In connection with ongoing and regular assessment of the financial and operational condition of each Company and each Company's business, including its historical performance, assets and liquidity, pending claims, current and long-term liabilities, and market conditions, the Companies have sought to continue considering and developing their strategic alternatives;
- E. After reviewing various alternatives available, and upon receiving the advice of its legal and financial advisors, the Sole Director of each Company has determined that it would also be in the best interests of such Company to initiate a case (collectively, the "**Chapter 7 Cases**") under chapter 7 of the Bankruptcy Code, and to seek to dismiss or withdraw (as applicable) such Company's pending Chapter 15 Cases;
- F. The Sole Director of each Company wishes to seek relief from the Bankruptcy Court under chapter 7 of the Bankruptcy Code; and
- G. The proposed commencement of the Chapter 7 Cases is the result of extensive consideration by the Sole Director of each of the Companies of the options available to each of the Companies, acting in the best interests of each of the Companies, and the Companies' objective of maximizing the value of the Companies for the benefit of their stakeholders.

NOW THEREFORE BE IT RESOLVED THAT:

I. Chapter 7 Cases

1. In the good faith business judgment of the Sole Director of each of the Companies, it is in the best interest of each Company and its respective creditors, employees, stakeholders, and other parties in interest, that each Company files a voluntary petition under chapter 7 of the Bankruptcy Code;
2. Navraj Johal, Randall Benson, or such other person or persons as Navraj Johal or Randall Benson may designate, for and on behalf of each Company (Navraj Johal, Randall Benson, and such other designated persons collectively referred to herein as the "**Authorized Signatories**" and each, an "**Authorized Signatory**"), are hereby authorized to (i) approve any voluntary petitions for relief under chapter 7 of the Bankruptcy Code for and on behalf of each Company; and (ii) approve any such further and ancillary documents that are necessary or desirable in connection with the Chapter 7 Cases for and on behalf of each Company (together, the "**Chapter 7 Materials**");
3. The Companies are authorized to file with the Bankruptcy Court, pursuant to the Bankruptcy Code, final forms of the Chapter 7 Materials for and on behalf of each applicable Company;
4. The Companies are authorized to file any and all schedules, lists, motions, applications, pleadings, and other papers or documents as necessary to commence the Chapter 7 Cases and obtain relief under the Bankruptcy Code, and to take any and all further acts and deeds that the Authorized Signatories deem necessary or proper to obtain such relief, including, without limitation, any action necessary to facilitate the administration of the Chapter 7 Cases and to protect and preserve all documents, records and assets of the Companies pending the appointment of a chapter 7 trustee;
5. The Authorized Signatories are hereby authorized to give statements in connection with, and in support of, any relief sought in the Chapter 7 Cases, including, but not limited to, the Chapter 7 Materials and any other documents filed in connection with the Chapter 7 Cases;
6. The Companies and the Authorized Signatories, as applicable, are hereby authorized to seek the withdrawal or dismissal of the Chapter 15 Cases solely with respect to the Companies;
7. The Authorized Signatories are hereby authorized, empowered, and directed to employ, on behalf of each Company, the law firm of (i) Linklaters LLP and (ii) Morris, Nichols, Arsht & Tunnel LLP to represent each Company as bankruptcy counsel on the terms set forth in its engagement letter with each Company and to represent and assist each Company in preparing and filing the Chapter 7 Materials and related forms, schedules, lists, statements and other papers or documents; and
8. The Authorized Signatories are hereby authorized, empowered, and directed to employ, on behalf of each Company, such other counsel, financial advisors, or other professionals as may be prudent and desirable in connection with the Chapter 7 Cases on such terms and conditions as the Authorized Signatories of each Company shall approve.

II. General

9. The Authorized Signatories, for and on behalf of each Company, are hereby authorized and directed to execute and deliver or sign and file (as the case may be) all such further agreements, amendments, instruments, notices, certificates and other documents and to take all such further actions as the Authorized Signatories may determine to be necessary and appropriate in connection with the transactions contemplated by the foregoing resolutions, the execution of any such

agreement, amendment, instrument, notice, certificate or other document or the taking of any such further actions by the Authorized Signatories being conclusive evidence of such determination;

10. All actions previously taken by any Sole Director or officer of each Company or any Authorized Signatory, for and on behalf of each Company, or by any person at the direction of any Sole Director or officer of each Company or any Authorized Signatory, for and on behalf of each Company, that are within the authority conferred by these resolutions, are hereby ratified and confirmed as authorized actions of each Company; and
11. These resolutions may be executed and delivered in counterparts and may be delivered in original or electronic form, each of which when so executed and delivered will be deemed to be an original and when taken together will constitute one and the same instrument.

[Remainder of this Page Intentionally Left Blank]

The undersigned, being the sole director of each of the Companies, hereby consents to and signs the foregoing resolutions.

DATED the 30 day of April, 2024.

**DVP HOLDINGS CORP.
PARKER GLOBAL ENTERPRISES, INC.
PARKER TRANSPORT CO.
ARNOLD TRANSPORTATION SERVICES, INC.**

By:



Name: Navraj Johal
Title: Sole Director

United States Bankruptcy Court

District Of Delaware

In re

Arnold Transportation Services, Inc., *et al.*,¹

Case No. 24- ()

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ N/A

Prior to the filing of this statement I have received \$ 0²

Balance Due \$9,962.50³

2. The source of the compensation paid to me was:

☐ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is: Pride Group Holdings Inc. or Pride Fleet Solutions USA Inc., non-Debtors in these chapter 7 cases.⁴

☐ Debtor ☒ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

¹The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are: Arnold Transportation Services, Inc. (2737); DVP Holdings, Corp. (8446); Parker Global Enterprises, Inc. (1227); and Parker Transport Co. (9903). The Debtors' website can be accessed at <https://arnoldtrans.com/>. The Debtors' service address for the purposes of these chapter 7 cases is 3375 High Prairie Road, Grand Prairie, Texas 75070.

²This amount excludes amounts received by Morris, Nichols, Arsht & Tunnell LLP ("Morris Nichols") in connection with the pending chapter 15 cases filed on April 1, 2024 and jointly administered under case caption 24-10632 (CTG) (Bankr. D. Del.) (collectively, the "Chapter 15 Cases").

³The entire balance of compensation due to Morris Nichols has not yet been paid but will be paid by an affiliate of the Debtors that is also represented by Morris Nichols in the pending Chapter 15 Cases.

⁴Although Pride Group Holdings Inc. and Pride Fleet Solutions USA Inc. are not Debtors in these chapter 7 cases, they are debtors in the Chapter 15 Cases.

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 30, 2024
Date

/s/ Austin T. Park

Derek C. Abbott
Andrew R. Remming
Austin T. Park

Morris, Nichols, Arsht & Tunnell LLP
Derek C. Abbott (#3376)
Andrew R. Remming (#5120)
Austin T. Park (#7247)
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
Facsimile:(302) 658-3989
dabbott@morrisnichols.com
aremming@morrisnichols.com
apark@morrisnichols.com

- and -

Linklaters LLP
1290 Avenue of the Americas
New York, NY 10104
Telephone: (212) 903-9000
Facsimile: (212) 903-9100
penelope.jensen@linklaters.com
christopher.hunker @linklaters.com
clark.xue@linklaters.com

United States Bankruptcy Court

District Of Delaware

In re

Arnold Transportation Services, Inc., *et al.*,¹

Case No. 24- ()

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ N/A

Prior to the filing of this statement I have received \$ 0²

Balance Due \$ 74,596.80³

2. The source of the compensation paid to me was:

☐ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is: Pride Group Holdings Inc. or Pride Fleet Solutions USA Inc., non-Debtors in these chapter 7 cases.⁴

☐ Debtor ☒ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

¹The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are: Arnold Transportation Services, Inc. (2737); DVP Holdings, Corp. (8446); Parker Global Enterprises, Inc. (1227); and Parker Transport Co. (9903). The Debtors' website can be accessed at <https://arnoldtrans.com/>. The Debtors' service address for the purposes of these chapter 7 cases is 3375 High Prairie Road, Grand Prairie, Texas 75070.

²This amount excludes amounts received by Linklaters in connection with the pending chapter 15 cases filed on April 1, 2024 and jointly administered under case caption 24-10632 (CTG) (Bankr. D. Del.) (collectively, the "Chapter 15 Cases").

³The entire balance of compensation due to Linklaters has not yet been paid but will be paid by an affiliate of the Debtors that is also represented by Linklaters in the pending Chapter 15 Cases.

⁴Although Pride Group Holdings Inc. and Pride Fleet Solutions USA Inc. are not Debtors in these chapter 7 cases, they are debtors in the Chapter 15 Cases.

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 30, 2024
Date

/s/ Christopher J. Hunker

Penelope J. Jensen
Christopher J. Hunker
Clark L. Xue

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